

Key Group Figures

	2012	2011	2010	2009	2008	2007
	EUR'000	EUR'000	EUR'000	EUR'000	EUR'000	EUR'000
Revenue	520.334	502.814	519.577	466.698	404.348	384.375
EBITDA	118.924	94.635	87.996	79.974	57.830	53.895
EBIT	96.130	72.061	71.087 ⁵	71.280	50.282	47.102
Normalised EBITDA	118.211	104.233	95.817	79.974	57.830	53.895
Normalised EBIT before amortisation from purchase price allocation	105.475	92.179	85.668 ⁵	71.280	50.282	47.102
Normalised EBITDA margin	22,7%	20,7%	18,4%	17,1%	14,3%	14,0%
Normalised EBIT margin before amortisation from purchase price allocation	20,3%	18,3%	16,5%	15,3%	12,4%	12,3%
Non-recurring items ¹	-713	9.598	7.821	0	0	0
Amortisation from purchase price allocation ²	10.058	10.520	6.761 ⁵	0	0	0
Earnings before tax (EBT)	88.160	67.043	69.383 ⁵	71.496	53.377	50.322
Net income after minority interest	54.990	42.188	42.280 ⁵	39.943	29.207	23.010
Cash flow	80.258	65.904	62.807	58.258	44.396	38.655
Shareholders' equity	215.425	179.859	158.580 ⁵	149.864	125.437	109.448
Total assets	811.090	713.487	659.805 ⁵	461.885	405.087	313.215
Earnings per share ^{3,4} , undiluted (= diluted)	[EUR] 1,15	[EUR] 0,88	[EUR] 0,88 ⁵	[EUR] 0,83	[EUR] 0,61	[EUR] 0,48
Number of employees ⁶	[Qty.] 1.657	[Qty.] 1.441	[Qty.] 1.479	[Qty.] 1.143	[Qty.] 1.111	[Qty.] 1.007

¹ Presentation of the non-recurring items please refer to the annual report 2012, page 25

² Purchase price allocation of Ticketcorner Holding AG and See Tickets Germany GmbH; for further information see page 17 of the annual report 2012

³ Number of shares: 48 million

⁴ Adjusted figures on the basis of 48 million shares after share capital increase using own funds

⁵ Adjusted 2010 figures due to the final purchase price allocation of See Tickets Germany / Ticket Online Group and T.O.S.C. (cf. Annual report 2011, page 73ff)

⁶ Number of employees at end of the year (active workforce)